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2026 Q2 Investor Conference

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Aug. 13th, 2026

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Agenda

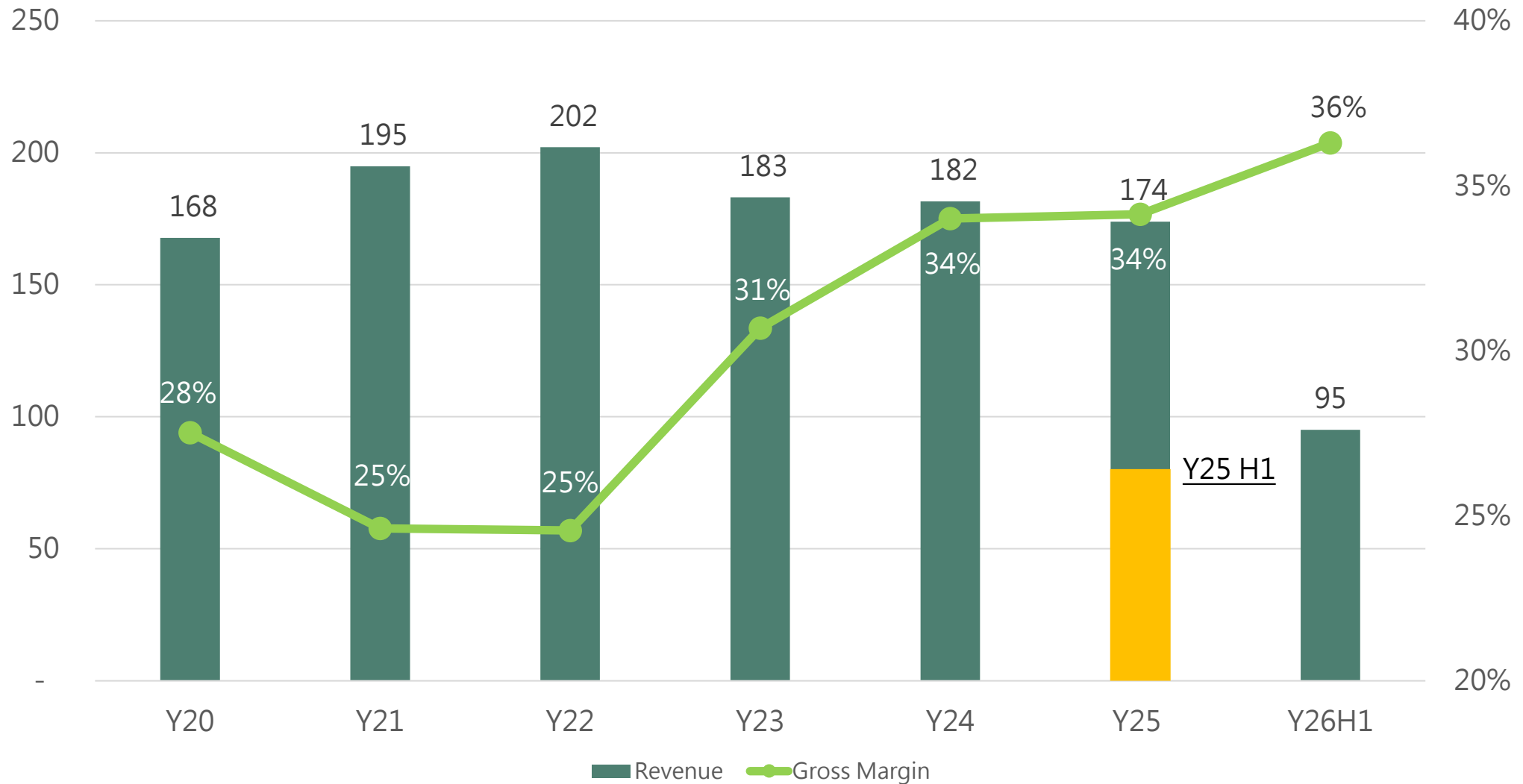
- 1. Financial Results**
- 2. Business Outlook**
- 3. ESG**

1.

Financial Results

2026 H1 Consolidated Financial Results

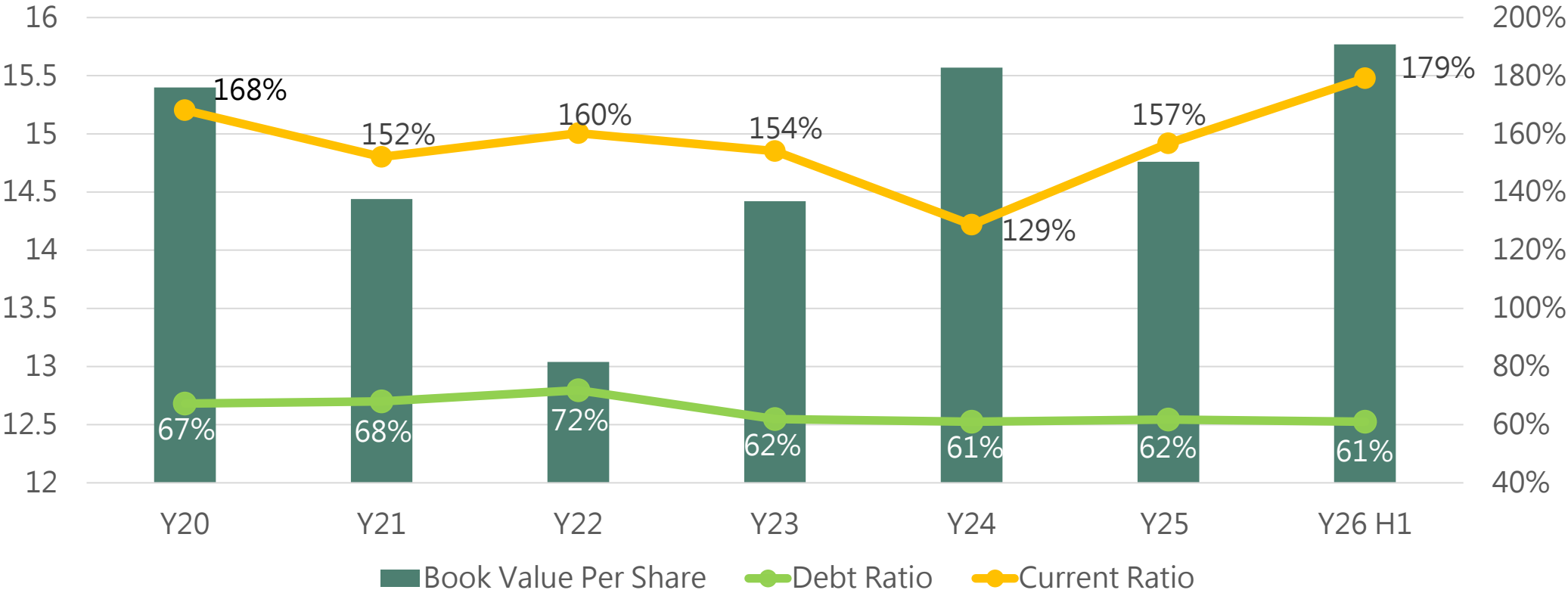
(Units: NT\$ 100million ; % of Revenue)



2026 H1 Consolidated Financial Structure



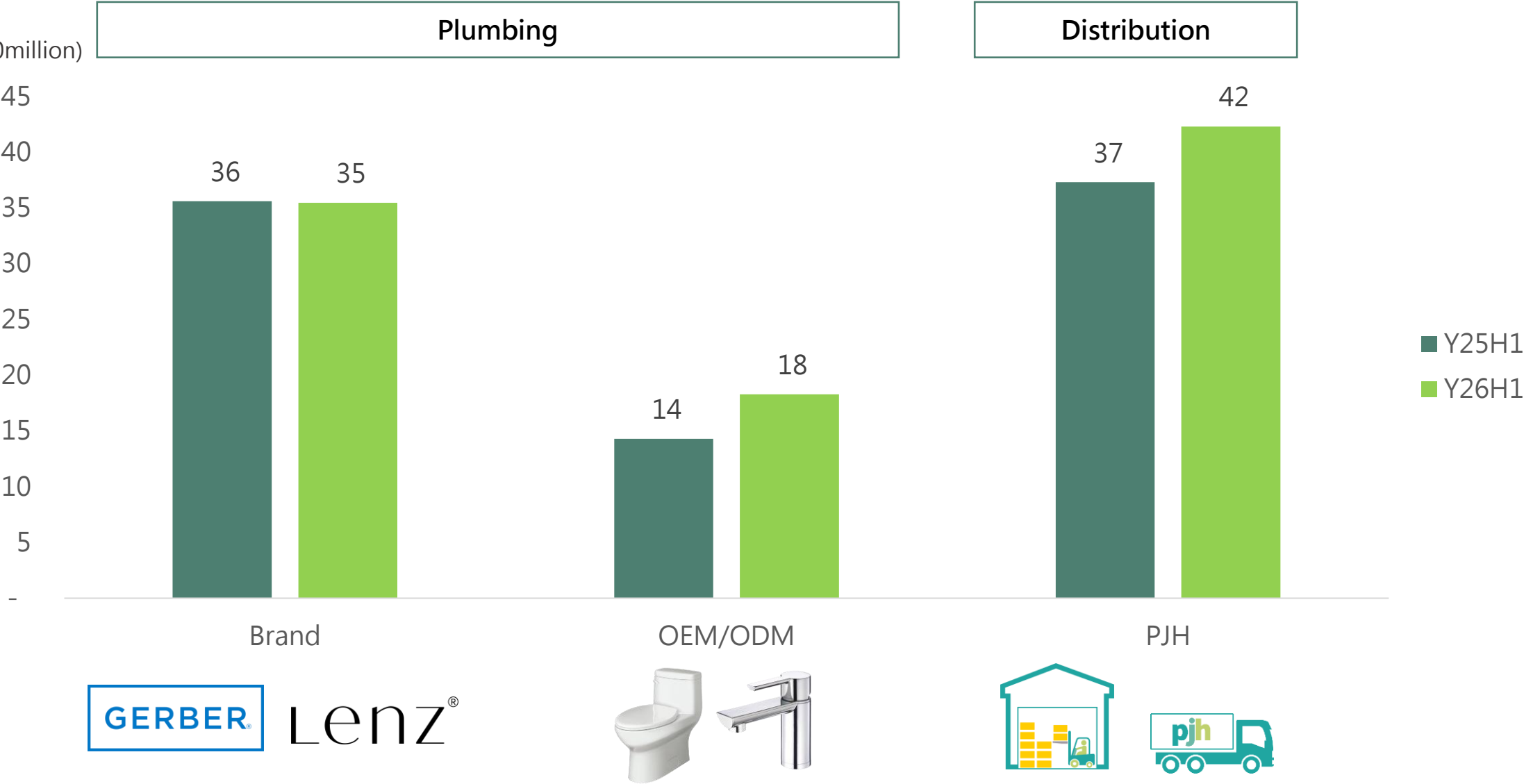
(Units: NT\$)



(NT\$; NT\$; %)	Y20	Y21	Y22	Y23	Y24	Y25	Y26 H1
Book Value Per Share	15.4	14.4	13.0	14.4	15.6	14.8	15.8
EPS	0.81	0.04	-2.48	1.52	1.15	-0.29	0.74
ROE	5	0	-18	11	8	-3	5

Revenue by Business Units

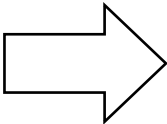
(Units: NT\$ 100million)



2. Business Outlook

Challenges in N.A.

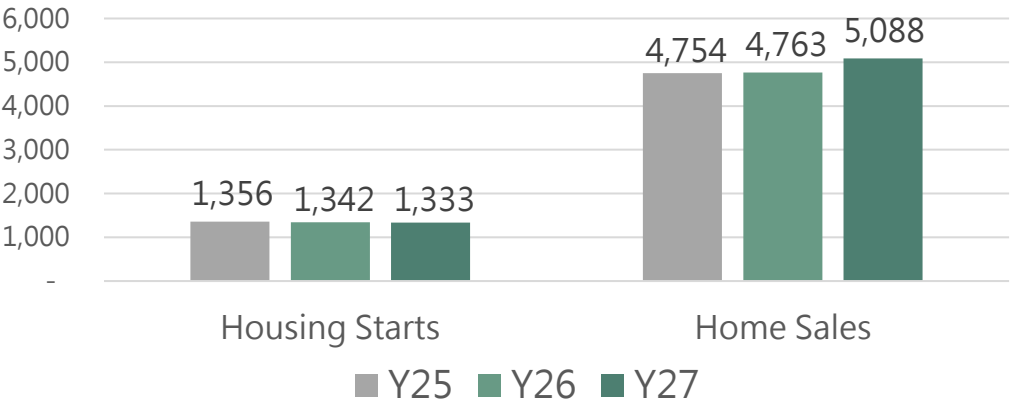
- High mortgage rates continue to weigh on housing market activity.
- Freight and raw material cost continue to rise, but little room for price increase.
- K-shaped economic dynamics continue to squeeze the mid-market segment.



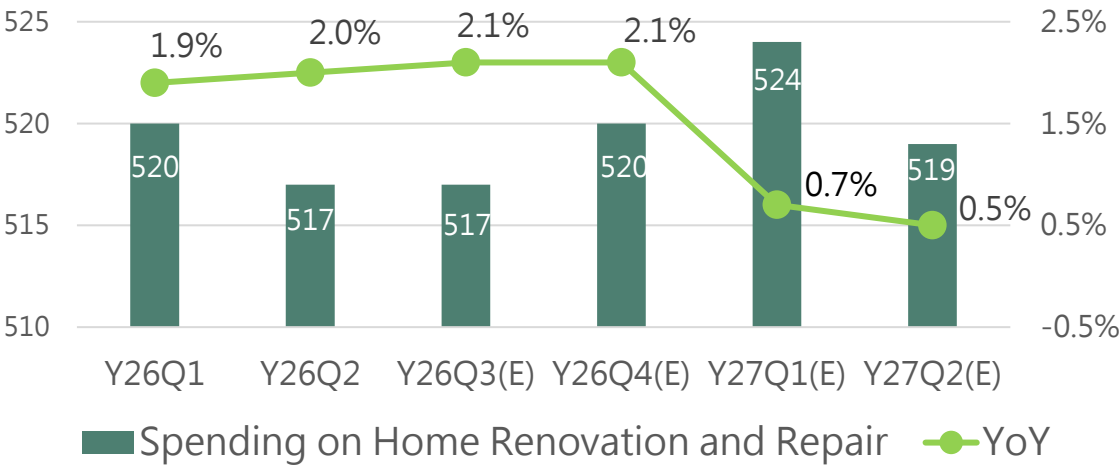
GU Strategy

- Streamline operations to improve operating expense.
- Strengthen omnichannel penetration and build GERBER brand equity.
- Optimize product positioning and portfolio to enhance value proposition.

U.S. Housing Market Outlook



Leading Indicator of Remodeling Activity



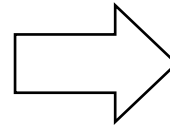
Source:
Fannie Mae Jul.Y26 Forecast
Harvard Joint Center for Housing Studies公佈之LIRA指標(Leading Indicator of Remodeling Activity)

Distribution

Challenges in U.K.



- Business transformation due to the change of PJH's customer landscape.



GU Strategy

- Streamline operations to improve operating expense.
- Optimize our distribution network and fleet routes to lower per-delivery costs.
- Continue to grow in our core sales channels.



3. ESG

ESG Highlights



Environmental



Accelerating the Low-Carbon Transition

122,229 GJ

Heat Recovery

ISO 50001

Energy Management
Certification



Governance



Strengthening Governance and Business Resilience

ISO 27001

Information Security
Certification

TIPS A

Intellectual Property
Management



Social



People and Building an Inclusive Workplace



2025

Happy Enterprise
Silver Award



ACT WITH INTEGRITY

DARE TO TRY

KEEP IMPROVING

WORK TOGETHER

Q & A



THANK YOU